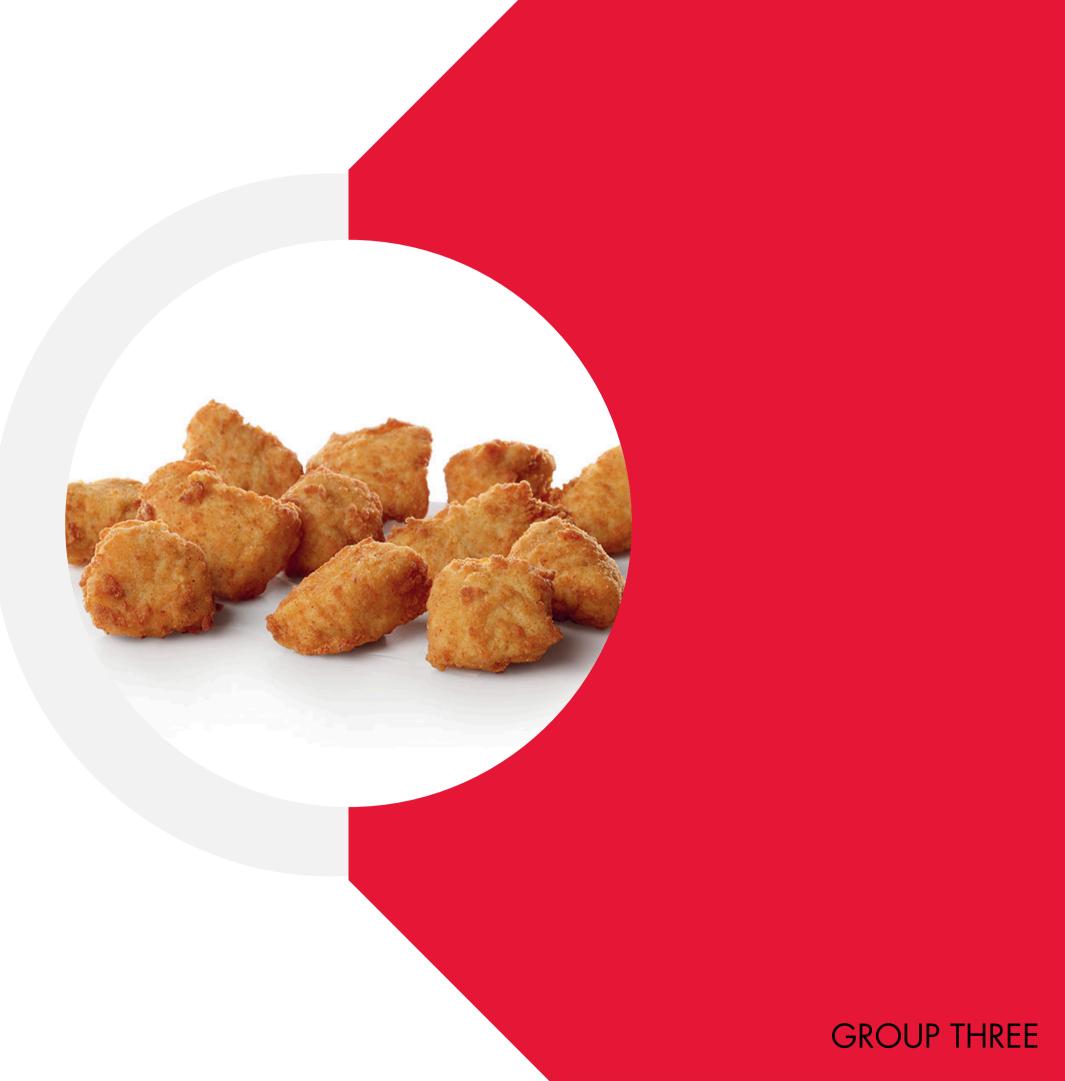


Brand Innovation Product Brief

The frozen fast food product for everyone, everywhere!





Agenda

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is Chick-Fil-A

essing the Problem

- Product Structure & Vision
- umers & the Overall Market
- fic Insights
- petitive Analysis
- entiation
- lace in the Market



Meet the Team!



Morgan Sapp

Ian McCarthy

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Price Bonnett



- A privately owned fast-food chain specializing in chicken sandwiches and related meals.
- Chick-fil-A has obtained an extremely loyal customer base through their high quality food & ingredients, exceptional customer service, community engagement, family orientated work culture, and strong brand identity.
- Chick-fil-A has an unique franchise model where they have operators rather than franchisees who are responsible for just one restaurant instead of multiple different locations, helping lead to their consistent quality throughout their locations in the United States.





Strengths

1. Strong brand Loyalty

- 2. Quality Food and Menu Variety
- 3. Customer Service
- 4. Operational Efficency
- 5. Ethical Values

Opportunities

1. Expansion into New Markets

- 2. Menu Diversification
- 3. Leverage technology



Limited Operating Hours
 Limited Global Presence
 Reliance on Chicken



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- 1.Competition
- 2. Economic Downturns
- 3. Supply Chain Disruptions







Let's Address the Problem!

For Chick-fil-A:

- Chick-fil-A CEO says 1/3 customers drive away from the drive-thru because the lines are too long
- Chick-fil-A is built on innovation and care for their customers, but has yet to follow consumer trends in the increasing popularity in the frozen food industry, showing a lack of innovation.

For Consumers:

- Chick-fil-A is inaccessible on Sundays
- The frozen chicken nugget industry needs a healthier and more trusted option for all consumers
- Some consumers do not have the time (long drive thru lines) or resources to access Chick-fil-A (a busy mother with her children or a college student without a car)

Introducing... Chick-fil-A Frozen Nuggets!



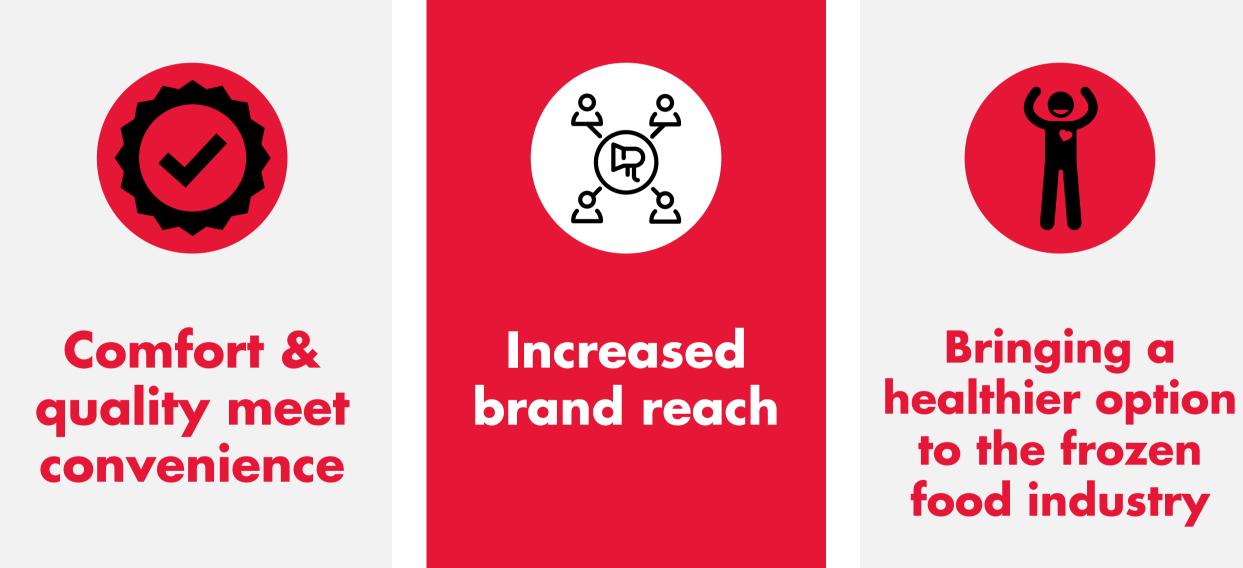
A faster, more convenient way to enjoy the nuggets you already love!



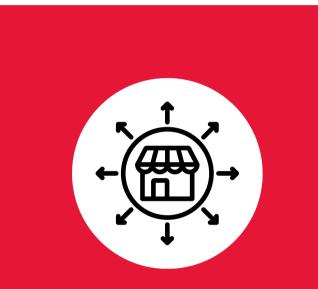
gets! gets you already love!

Product Vision

The frozen fast food product for everyone, everywhere!







Expanding retail product line

Market Insights

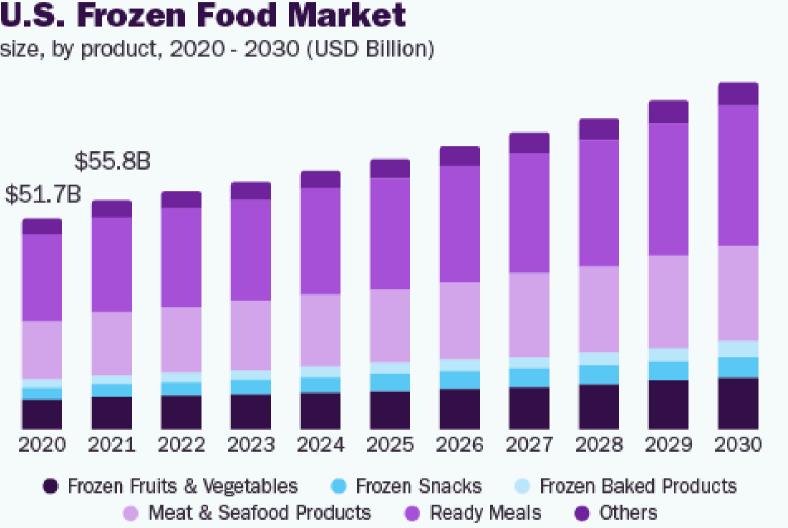
U.S. Frozen Food Market



Growing Industry

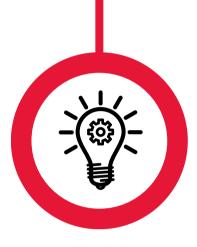
The US frozen food market was valued at \$55.8 billion in 2021. Many manufacturers and retailers are expanding into the frozen food market, since recognizing the growth potential in in the industry.

size, by product, 2020 - 2030 (USD Billion)



Market Driver

Millennials have a growing dependence on ready-to-cook foods due to time constraints is projected to drive the market through 2030.



Gap in the Market

Meat and Seafood products and Ready Meals make up the majority of the current and projected frozen food market. Frozen Chick-fil-A nuggets would fit right in between these two categories.

Who is our consumer? **Everyone is able to enjoy Chick-Fil-A Frozen Nuggets!!!** A house of 1, to a house of 10, to a house of 100!



- the same.

• Consumers for this product could range anywhere from a 2 year old little kid who recognizes the Chick-Fil-A branding on the nugget bag in the grocery store to a 60 year old college football fan who needs gameday snacks for a fall Saturday.

• The Chick-Fil-A brand has always been known as one to bring community and family members of all demographics together and frozen nuggets will do

Specific Target Consumers



Young Families

Moms are often the decision maker when it comes to meals in the household and they prioritize being able to feed their children easy and enjoyable quality food. There are limited options of cost effective, quality, and kid friendly frozen food



Kids who grew up on Chick-Fil-A are growing up and making there own food purchaising decisions. This demographic is extremely brand loyal to Chick-Fil-A and prioritize the convienience of quick airfryer meals.



Event Hosts

People who host want to provide a food option they know people will love without having to wait in busy lines or spend a lot of money to do so. Being closed on Sunday and the 5 hour notice requirement on catering orders limits Chick-Fil-A's ability to be people's go-to event food.



Survey Results

92%

of survey respondents indicated they would purchase frozen Chick-Fil-A nuggets and would be more inclined to purchase Chick-Fil-A branded nuggets than other frozen nugget options.

Most Important Attributes

Taste - 96% Consistency - 60% Customer Service - 42%



- "I prioritize my time and the taste of the food I get."
- "It's gotta taste good and I'm a poor college student."
 - "I like it because it's good and easy"
- "I've never had a messed up order from Chick Fil A, I like the way their food tastes, and it is usually very convenient for me."

Competitive Analysis - Fast Food Market

Restaurant	Target Market	Price	Quality	2023 Sales	Strengths	Weaknesses
Chick-fil-A	Families & Young Professionals	Mid-range	High	\$21.6 Billion	- Brand loyalty - Customer service	- Limited global presence - Sunday closures
McDonald's	Families & Workers	Affordable to mid- range	Medium	\$25.49 Billion	- Brand awareness - Franchises	- Franchises lack consistency - Health perception
Popeyes	Families & Young Adults	Affordable to mid- range	High	\$5.5 Billion	- Unique Menu - Brand loyalty	- Weak global presence
Zaxby's	Families & Working People	Affordable to mid- range	Medium to High	\$2.52 Billion	- Diverse Menu - Quality	- Only in U.S. - Regional Concentration
KFC	Teenagers & Families	Affordable to mid- range	Medium to High	\$2.83 Billion	- Global brand - Franchises	- Perceived quality - Inconsistency
Raising Canes	Teenagers & College Students	Mid-range	High	\$3.7 Billion	- Quality - Customer loyalty	- Regional concentration

Competitive Analysis - Frozen Food Market

Brand	Pricing	Retail Locations	Market Position	Freezing Methods	Revenue
Tyson	\$5 - \$12	Grocery Stores, Online, Warehouse, Convenience Stores	- High quality - Diverse products - Healthy options	Flash freezing	\$52.88 Billion
Perdue	\$5 - \$10	Grocery Stores, Online, Warehouse, Local Markets	- Premium quality - Health-focused options	Flash freezing	\$9.8 Billion
Pilgrim's	\$5 - \$10	Grocery Stores, Online, Warehouse, Local Markets	- Trusted brand - Committed to quality	Flash freezing	\$17.36 Billion
Birds Eye	\$5 - \$10	Grocery Stores, Online, Warehouse, Convenience Stores	- Versatile products - Healthy ingredients	Flash freezing	\$730 Million
Bell & Evans	\$8 - \$12	Grocery Stores, Online, Organic and Local Markets	- Premium quality - Sustainable practices	Flash freezing	\$950 Million
Applegate	\$7 - \$12	Grocery Stores, Online, Organic and Local Markets	- High quality - Organic & anti-biotic free chicken	Flash freezing	\$102.9 Million

AVERAGE TOTAL TIME PER CHAIN

BY VEHICLES IN LINE

	AVERAGE CARS IN LINE	TOTAL TIME	ADJUSTED TOTAL TIME
Arby's	0.67	319.64	477.07
Burger King	0.92	351.38	381.93
Carl's Jr.	0.46	303.74	660.30
Chick-fil-A	3.41	436.09	127.88
Dunkin'	0.78	321.10	411.66
Hardee's	0.48	336.15	700.31
KFC	0.72	303.95	422.15
McDonald's	2.01	413.06	205.50
Taco Bell	0.96	278.84	290.45
Wendy's	1.50	343.07	228.71
TOTAL:	1.27	343.45	270.40

Quality



Differentiation

Customer Service

• Chick-fil-A ranked first in the American Customer Satisfaction Index with a score of 83 for all fast food restaurants 10th straight year at number 1 • QSR Drive Thru report shows that, when adjusted to match the total vehicles in line, Chick-fil-A has the most efficient drive thru's

• Going the extra mile to use cryogenic freezing in order to preserve the quality of our product, even when frozen

• Investing in innovation for the betterment of our customers

Cryogenic Freezing & Its Benefits

Cryogenic freezing is an efficient method that delivers high-quality frozen food products by preventing ice crystal formation and retaining moisture.

The cost to cryogenically freeze food is typically between \$0.10 and \$0.30 per pound of food

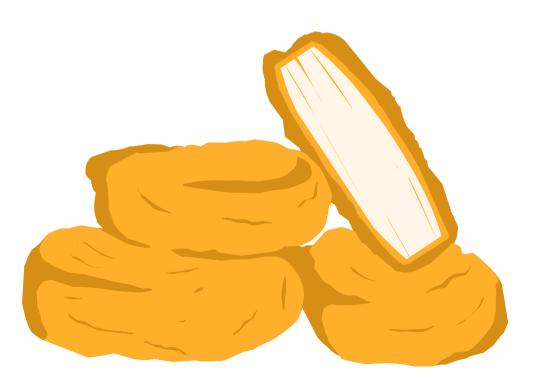


Cryogenic Freezing & Its Benefits

- Cryogenic freezing for chicken prevents bacterial growth and spoilage by rapidly lowering the temperature to ultra-low levels, extending shelf life.
 - It minimizes ice crystal formation, preserving the texture and quality of chicken better than traditional freezing methods.
 - Cryogenically frozen chicken can be stored for longer periods without compromising flavor, making it ideal for large-scale commercial distribution.
 - The process is energy-efficient and allows for quick freezing, reducing the risk of product deterioration during storage or transport.

Nugget Pricing

Tyson Chicken Nuggets (29 oz): Regularly priced around \$8.23 Perdue Chicken Breast Nuggets (29 oz): Priced at approximately \$8.59 Publix Whole Grain Chicken Nuggets (29 oz): Available for about \$8.85 Kidfresh White Meat Chicken Nuggets (6.97 oz): Typically priced around \$4.99





Projected Pricing for New Product

In-Store Sc	
MSRP: \$9.	
Profit: \$4.2	
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Profit Perce	

Total cost of \$5.75

73.83% is considered excellent because it indicates a strong return on investment, allowing for reinvestment in the business and providing a cushion against potential market fluctuations. High profit margins like this are often essential for sustaining growth and covering overhead costs effectively.

ale Price Estimation

- .99
- .24
- centage: 73.83

Regional Profit Distribution

Using geographical data, Chick-fil-a will distribute a percentage of earnings to owners/operators proportionally in line with sales of the new nuggets in their region

Chick-fil-a values our owners/operators and want to ensure a seamless market entry where the only people disgruntled are our competitors

Chick-fil-A and Publix both place extreme value on customer service, respect, and quality. This has led us to join forces with their Brand.



Publix_®



- Passionately Focused on Customers
- Intolerant of Waste
- Dedicated to the dignity, value and employment security of our security of our associates
- Devoted to the Highest Standard of Stewardship for our Stockholders
- Involved as responsible Citizens in our Communities

- We keep the needs of our people and our customers at the heart of our work, doing what is best for the business and best for the
- We're an inclusive culture that leverages the strengths of our diverse talent to innovate and maximize our care for each other
- We model our purpose every day and support each other's efforts to be good stewards who create a
 positive impact
- We find energy in adapting and reinventing how we do things, from the way we work to how we care for others.

security of our security of our associates for our Stockholders ies





Publix shares many core values with Chick-Fil-a that create a unique opportunity for brand Partnership

Similarly to Chick-fil-A, Publix prioritizes customer service, innovation, taking care of their employees, and taking care and serving their community.

Publix also prioritizes a grocery experience suited for families, which accompanies our marketing of a product for all ages.

Both Brands also possess brand-loyal customers who consistently choose Publix and Chick-fil-A.



Our plan is to officially launch our Frozen Nuggets at the beginning of the College Football Season and continue to advertise throughout

We will re-vamp our campaign during playoff season with an event at the Chick-Fil-a Peach Bowl

This Fits in well with both the conclusion of Football Season and the Holiday Season









Thank You & Our Pleasure!

